## THE UNIVERSITY OF MICHIGAN REGENTS' COMMUNICATION

	MOTION
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	ACTION
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NOTE:

ITEM FOR INFORMATION
April 30, 2005

REPORT ON VOLUNTARY SUPPORT

#### SUMMARY BY SOURCE

The following figures include outright gifts and pledge payments for all purposes, from all fundraising efforts within the University. Not included are pledges at original face value, bequests not yet distributed, or deferred payment devices such as insurance policies.

SOURCES OF GIFTS	YEAR-TO-DATE 2003 - 2004	YEAR-TO-DATE 2004 - 2005	GIFTS FOR APRIL 2004	GIFTS FOR APRIL 2005
Individuals:				
Living Individuals	\$92,481,350	\$130,780,899	\$9,733,725	\$5,649,127
Realized Bequests	24,867,646	16,778,036	1,924,051	367,246
Total Individuals	117,348,996	147,558,935	11,657,776	6,016,373
Corporations	16,415,704	18,330,032	1,842,231	3,548,583
Foundations	27,461,845	27,409,545	3,421,419	768,635
Associations/Others	11,564,011	12,428,884	1,058,502	1,673,354
TOTAL	\$172,790,556	\$205,727,396	\$17,979,928	\$12,006,945

#### SUMMARY BY TYPE OF GIFT

TUDES OF OTHER	YEAR-TO-DATE	YEAR-TO-DATE	GIFTS FOR	GIFTS FOR
TYPES OF GIFTS	2003 - 2004	2004 - 2005	APRIL 2004	<u>APRIL 2005</u>
Cash and Equivalents	\$161,008,436	\$195,037,932	\$16,282,760	\$11,408,236
Gifts-In-Kind	2,903,778	3,752,203	409,314	334,210
Life Income Agreements	8,878,342	6,937,261	1,287,854	264,499
Outside Managed Irrevocable Trusts	0	0	0	0
TOTAL	\$172,790,556	\$205,727,396	\$17,979,928	\$12,006,945

Respectfully submitted,

Vice President for Development

May 2005

# ITEM FOR INFORMATION April 30, 2005 REPORT ON VOLUNTARY SUPPORT

#### SUMMARY BY SOURCE

SOURCES OF GIFTS	STATE OF MICHIGAN YEAR-TO-DATE 2004 - 2005 GIFTS RE	OUTSIDE OF STATE YEAR-TO-DATE 2004 - 2005 ECEIVED	STATE OF MICHIGAN YEAR-TO-DATE 2004 - 2005 % OF GIFT	OUTSIDE OF STATE YEAR-TO-DATE 2004 - 2005 RECEIPTS
Individuals:				
Living Individuals	\$63,219,898	\$67,561,001	48.3%	51.7%
Realized Bequests	4,829,378	11,948,658	28.8%	71.2%
Total Individuals	68,049,276	79,509,659	46.1%	53.9%
Corporations	8,298,717	10,031,315	45.3%	54.7%
Foundations	4,185,563	23,223,982	15.3%	84.7%
Associations/Others	3,069,946	9,358,938	24.7%	75.3%
TOTAL Dollars	\$83,603,502	\$122,123,894	40.6%	59.4%
	DON	ORS	% OF D	ONORS
Individuals:				
Living Individuals	65,242	38,604	62.8%	37.2%
Realized Bequests	74	99	42.8%	57.2%
Total Individuals	65,316	38,703	62.8%	37.2%
Corporations	606	904	40.1%	59.9%
Foundations	44	81	35.2%	64.8%
Associations/Others	478	223	68.2%	31.8%
TOTAL Donors	66,444	39,911	62.5%	37.5%

May 2005

### LISTING OF GIFTS \$10,000 AND OVER FOR APRIL 2005

Alzheimer's Disease and Related Disorders Association, Chicago, Illinois for research in the Medical School	\$50,000
American Association for Dental Research, Alexandria, Virginia for research in the School of Dentistry	12,000
American Cancer Society, Inc., Atlanta, Georgia for research and other support in the Medical School and the College of Literature, Science, and the Arts	65,174
American Diabetes Association, Inc., Alexandria, Virginia for research in the Medical School	25,000
American Federation for Aging Research, Inc., New York, New York for research in the Medical School	37,805
American Heart Association, Inc., Atlanta, Georgia for research in the Medical School	865,090
American Lung Association of Michigan, Lansing for research in the Medical School	66,733

American Society of Pension Professionals and Actuaries, Arlington, Virginia for support in the College of Literature, Science, and the Arts	105,333
Arthur W. Angood, Battle Creek for support in the College of Literature, Science, and the Arts	20,000
Anonymous Donor 100,000 units of Brighton SD CAB municipal bonds for support in the Comprehensive Cancer Center	78,861
Todd J. Anson, San Diego, California 341 shares of various corporate common stock for support in the Department of Athletics	19,833
Association for the Advancement of Automotive Medicine, Barrington, Illinois for research in the Medical School	10,000
Auto-Digest Foundation, Boston, Massachusetts for the Auto-Digest Foundation Endowment Fund in the Medical School	20,000
Erwin and Riva Baker Memorial Charitable Fund of the Fidelity Charitable Gift Fund, Boston, Massachusetts for the Erwin and Riva Memorial Holocaust Collection in the Mardigian Library, the University of Michigan-Dearborn	25,000
Baltimore Research & Education Foundation, Inc., Baltimore, Maryland for the Napolitano Education Fund in the Medical School	11,375

Phil S. Beck, Winnetka, Illinois for scholarships and other support in the Department of Athletics	19,800
Eli V. Berger, West Bloomfield for scholarships and fellowships in the School of Dentistry	10,000
David W. Bernhaut, Watchung, New Jersey for the Bernhaut Family Endowment Fund in the Stephen M. Ross School of Business	50,000
Melvin Bernhaut, Livingston, New Jersey for the Bernhaut Family Endowment Fund in the Stephen M. Ross School of Business	50,000
Robert H. Berry, Ann Arbor 170 shares of Exxon Mobil Corporation common stock for research in the Medical School	10,012
Elizabeth S. Bishop, Ann Arbor 6,390 shares of Kroger company common stock and a cash gift for the Elizabeth S. Bishop Charitable Remainder Unitrust Fund, for the ultimate benefit of the William, Mary, and Elizabeth Bishop Family Scholarship Fund in the Law School, and for the College of Literature, Science, and the Arts	100,225
Henry A. Boldt, Hilton Head Island, South Carolina for support in the Horace H. Rackham School of Graduate Studies and for the Medical School Class of 1954 Scholarship Fund in the Medical School	11,000

Erik Brady, Santa Cruz, California 1,253 shares of Cisco Systems, Inc., common stock for research in the Medical School	21,821
David A. Brandon Foundation, Ann Arbor for Carr's Wash for Kids	10,000
Burroughs Wellcome Fund, Research Triangle Park, North Carolina for research in the Medical School	210,000
Brian P. Campbell, Ann Arbor for research in the Medical School	20,000
Cisco Systems University Relations Donation Program, San Jose, California for the CISCO URP Award in the College of Engineering	76,747
Dale C. Clark Trust for undergraduate student aid at the University of Michigan	75,820
Ralph B. Clemens, Chelsea for scholarships in the Department of Athletics	10,000
Francis E. Cogsdill Estate for support at the University of Michigan	10,415

Comerica, Inc., Detroit for employee matching gifts	10,401
Peter C. Cook Trust for the Building Fund in the Gerald R. Ford School of Public Policy	25,000
Garvie T. Craw, Little Silver, New Jersey for scholarships in the Department of Athletics	15,000
Timothy S. Davis Family Fund of the Tulsa Community Foundation, Tulsa, Oklahoma for the Michigan in Washington Program and other support in the College of Literature, Science, and the Arts	10,000
Delta Dental Fund, Lansing for support in the School of Dentistry	23,100
Dentsply, York, Pennsylvania for the Hom-Lay Wang Endowed Collegiate Professorship in the School of Dentistry	15,000
Mary M. H. Douglas, Chandler, Arizona for the Mary M. H. Douglas Endowed Scholarship Fund in the School of Education	25,000
Ecolab Foundation, Saint Paul, Minnesota for support in the Stephen M. Ross School of Business and for employee matching gifts	10,250

Egyptian Cultural and Educational Bureau, Washington, D.C. for research in the Medical School	10,000
Ethel and James Flinn Family Foundation, Detroit for research in the Medical School	75,377
Ford Motor Company, Dearborn for research in the College of Engineering	50,000
Ford Motor Company Fund, Dearborn for support at the University of Michigan-Dearborn and for employee matching gifts	121,918
William and Martha Ford Fund, Dearborn for the Henry Ford Estate at Fair Lane the University of Michigan- Dearborn	25,000
Norman and Edna Freehling Foundation, Chicago, Illinois for support in the College of Literature, Science, and the Arts	45,000
Melvin Friedland, New York, New York for scholarships in the Department of Athletics	25,000
Furth Family Foundation, Healdsburg, California for the Frederick P. Furth, Sr., Professorship Endowment Fund in the Law School	550,000

Genevieve A. Gay, Flint for the Genevieve A. Gay Charitable Gift Annuity for the ultimate benefit of the School of Education and Human Services at the University of Michigan-Flint	10,000
General Cable Corporation, Highland Heights, Kentucky for support in the Tauber Manufacturing Institute in the College of Engineering and the Stephen M. Ross School of Business	30,000
General Motors Foundation, Detroit for the MBA Domestic Corps Fund in the Stephen M. Ross School of Business and for support in the School of Social Work	49,500
Victor Gondos, Jr., Estate for the Victor Gondos, Jr., Archives Fund in the A. Alfred Taubman College of Architecture and Urban Planning	93,706
John F. Greene, Silverthorne, Colorado  2,000 shares of various corporate common stock for the M. Jean Greene Dean's Scholarship Fund and the Graduate Fellowship Endowment Fund in Geological Sciences in the College of Literature, Science, and the Arts	93,235
Halliburton Foundation, Inc., Houston, Texas for employee matching gifts	40,400
Irvin W. and Velma C. Hartman, Fort Lauderdale, Florida for research in the Institute for Social Research	20,937

Hella KG, Hueck & Company, Lippstadt, Germany for support in the Transportation Research Institute	14,980
Jeffrey K. Hoffman, Dayton, Ohio for the Helen and Marvin M. Kirsh Professorship in the Medical School	20,000
Fredric B. House Trust  for scholarships and other support in the Schools of Education and Information, for the Physical Medicine and Rehabilitation Endowment Fund in the Medical School, and for University Musical Society	20,000
David A. Hughes, Omaha, Nebraska for the Helen and Marvin M. Kirsh Professorship in the Medical School	10,000
Charles S. Hutchins, North Palm Beach, Florida for support of the Solar Car Team in the College of Engineering	10,000
IDT Charitable Foundation, Newark, New Jersey for the Levitt Family Scholarship Fund in the Stephen M. Ross School of Business	10,000
Insight Insurance Services, Inc., Geneva, Illinois for scholarships in the Department of Athletics	10,000
Instrumentation Laboratory, Lexington, Massachusetts for support in the College of Literature, Science, and the Arts	10,000

J. P. Morgan Chase Foundation, New York, New York for employee matching gifts	11,770
J. W. and Ida M. Jameson Foundation, Sierra Madre, California for support in the Stephen M. Ross School of Business	40,000
Robert Wood Johnson Foundation, Princeton, New Jersey for support in the Institute for Social Research and the School of Public Health	354,618
Juvenile Diabetes Foundation International, New York, New York for research in the Medical School	40,851
Michael H. Klein, Bloomfield Hills for the Klein Fund for Lupus Research in the Medical School	25,000
K.M.D. Foundation, Boca Raton, Florida for research in the Medical School	50,000
Albert J. Koegel, Flint for support at the University of Michigan-Flint	100,000
Joseph A. LaCava Estate  1,182 shares of various corporate common stock for the Faye McFarland LaCava Scholarship Fund in the Law School	40,441

Lannquist Hamilton Foundation of the Fidelity Investments Charitable Gift Fund, Boston, Massachusetts for support in the Gerald R. Ford School of Public Policy	15,000
Lear Corporation, Southfield for support in the Department of Athletics and for the Henry Ford Estate at Fair Lane the University of Michigan-Dearborn	11,940
Selig D. Lesnoy Estate for the Selig D. Lesnoy Endowment Fund	39,925
Eli Lilly & Company Foundation, Indianapolis, Indiana for the Eli Lilly PhD Fellowship in the College of Literature, Science, and the Arts	75,000
Jane W. Linsky, New York, New York  2,725 shares of various corporate common stock for the Weston-Linsky Charitable Remainder Trust Fund for the ultimate benefit of the Weston-Linsky Fund in the College of Literature, Science, and the Arts	101,430
Lupus Research Institute, Inc., New York, New York for research in the Medical School	37,500
Benard L. Maas Foundation, Ann Arbor for the Child and Family Life Program in the C. S. Mott Children's Hospital	10,000

Joseph R. Malloure, Northville for the Joseph and Nancy Malloure Endowed Scholarship Fund in the College of Engineering	75,000
Neil R. Mann, Chicago, Illinois 200 shares of Neiman-Marcus Group, Inc., common stock for the Building Fund in the Law School	19,205
March of Dimes Birth Defect Foundation, White Plains, New York for research in the Medical School	37,500
Marsal Family Foundation, Rye, New York for the Marsal Family Foundation Scholarship Fund in the Department of Athletics	30,000
Frederick C. Matthaei, Jr., Birmingham 333 shares of Amgen, Inc., common stock for support in the Department of Athletics	20,078
Bob Maxey Lincoln-Mercury Sales, Inc., Detroit for the "Giving Back to the Community" Fund	13,500
J. Terry McElroy, Northville for the Czarnecki Education Endowment Fund and other support at the University of Michigan-Dearborn	20,000
McKinley Associates, Inc., Ann Arbor for the Ron and Eileen Weiser Fund at the Center for Community Service and Learning, and for the University Musical Society	35,000

Ronald D. and Regina C. McNeil Foundation, Inc., Lake Zurich, Illinois for the Ronald D. McNeil Endowed Football Scholarship and other support in the Department of Athletics	30,000
Medtronic Foundation, Minneapolis, Minnesota for the Medtronic Fellowship in the College of Engineering and for employee matching gifts	50,125
David J. Metzger, Chevy Chase, Maryland for the David J. and Carole N. Metzger Endowed Scholarship Fund in the A. Alfred Taubman College of Architecture and Urban Planning	20,000
Mid West Financial Credit Union, Ann Arbor for the C. S. Mott Children's Hospital Golf Classic Benefit Fund	10,800
Mosaic Foundation of R. & P. Heydon, Ann Arbor for the Spring to Life Event Fund in the Comprehensive Cancer Center, for the Janice Bluestein Longone Culinary Archive Fund in the Clements Library, and for the University Musical Society	11,890
Charles Stewart Mott Foundation, Flint for support in the Gerald R. Ford School of Public Policy	73,830
Muscular Dystrophy Associations of America, Inc., Tucson, Arizona for research in the Medical School	64,753
Edward M. Nagel Foundation, San Francisco, California for the Edward M. Nagel Scholarship Fund in the Law School	40,000

National Alliance for Research on Schizophrenia and Depression, Great Neck, New York for research in the Medical School	15,000
Eileen K. Newman, Grand Rapids for the Screenwriting Program in the College of Literature, Science, and the Arts	10,000
William A. Newman, Ann Arbor for the Baseball Stadium Construction Fund and other support in the Department of Athletics	21,600
Pamela J. Newman Kates, New York, New York for the Museum Studies Endowment Fund in the Horace H. Rackham School of Graduate Studies	10,000
Novo Nordisk Pharmaceuticals, Inc., Princeton, New Jersey for research in the Medical School	20,000
Pfizer Foundation, Princeton, New Jersey for employee matching gifts	19,987
Philadelphia Foundation, Philadelphia, Pennsylvania for the Beatrice Mae Jeffrey Pediatric Research Fund in the University Hospitals	70,000
Philips International, B.V., Eindhoven, Netherlands for support in the Transportation Research Institute	15,000

Philips Research, Briarcliff Manor, New York for research in the College of Engineering	50,000
Plastech, Dearborn for the Henry Ford Estate at Fair Lane the University of Michigan- Dearborn	23,700
Presser Foundation, Haverford, Pennsylvania for the Presser Musical Scholarship in the School of Music	11,500
Procter & Gamble Fund, Cincinnati, Ohio for support in the College of Engineering, the Stephen M. Ross School of Business, the Law School, and the School of Public Health, and for other support at the University of Michigan	100,500
Anthony F. Randazzo, Grosse Pointe for the Building Project Fund in the Museum of Art	50,000
Mitchell and Shirley Raskin Charitable Remainder Trust for the Facilities Fund 2004 in the Stephen M. Ross School of Business	39,427
Smith Richardson Foundation, Inc., Greensboro, North Carolina for support in the School of Education	89,956
Jonathan Rodgers, Ann Arbor 300 shares of International Business Machines Corporation common stock for support in the University Library	26,713

Shane Family Fund of the Jewish Community Foundation, Los Angeles, California for the Gregory Shane Fibromyalgia Fund in the Medical School	10,000
Donald R. Shepherd Trust for the Women's Gymnastics Construction Fund and other support in the Department of Athletics	160,000
Ching ju Wang Sheu, Bethesda, Maryland for the Ching ju Wang Sheu Graduate Student Fellowship Fund in the College of Pharmacy	40,000
Billy A. Smith, Ann Arbor for the Billy A. and Virginia L. Smith Charitable Gift Annuity for the ultimate benefit of the Major McKinley Ash Endowed Collegiate Professorship in the School of Dentistry	50,000
Margaret Sokol, New York, New York for the Margaret and Herman Sokol Faculty Award in the Horace H. Rackham School of Graduate Studies and for the Sokol Graduate Fellowship in the College of Literature, Science, and the Arts	200,000
Steelcase Foundation, Grand Rapids for employee matching gifts	13,165
Steelcase, Inc., Grand Rapids for the Building Fund in the Gerald R. Ford School of Public Policy	50,000

<b>Dean C. Storkan, Hollister, California</b> for the Dean C. Storkan Endowed Scholarship Fund in the Law School	12,000
Stryker Instruments, Kalamazoo for the Homer H. Stryker Orthopedic Lecture Fund in the Medical School	12,000
Stanley J. Thomson, Anchorage, Alaska for research in the Medical School	25,000
Timken Company, Canton, Ohio for the Henry Ford Estate at Fair Lane, the University of Michigan- Dearborn	32,400
University of Michigan Alumni of Orange County Scholarship Funds, Orange, California for the UMAOC Norman Jones Scholarship Fund	66,500
Unova Foundation, Woodland Hills, California for support in the Department of Athletics	10,000
Varsity Ford, Inc., Ann Arbor for the C. S. Mott Children's Hospital Golf Classic Benefit Fund	10,800
Hom-Lay Wang, Canton for the Hom-Lay Wang Endowed Collegiate Professorship in the School of Dentistry	10,000

Walter H. Weiner Philanthropic Fund of the Anti-Defamation League Foundation, New York, New York for the Michigan Journalism Fellows Program Benny Friedman Fellowship in Sports	10,000
Samuel L. Westerman Foundation, Bloomfield Hills for the Samuel L. Westerman Scholarship in the Department of Athletics and for research in the Division of Kinesiology	14,000
Melba Winer Living Trust 500 shares of Abbott Laboratories common stock for the Sidney J. Winer Scholarship in the College of Literature, Science, and the Arts	23,805
Elizabeth Wright Charitable Remainder Unitrust for the Elizabeth Benson Wright Scholarship in the College of Literature, Science, and the Arts	10,000
Zenkel Foundation, White Plains, New York for the Zenkel Presidential Endowed Scholarship Fund in the College of Literature, Science, and the Arts	40,000
David G. Zick, Bloomfield Hills for the David G. Zick Scholarship, the Francine Zick Student Research Fund, and other support at the University of Michigan-Flint	25,000
Kurt D. Zimmerman, Fort Lauderdale, Florida for the Baseball Stadium Construction Fund and other support in the Department of Athletics	10,080

Additional gifts ranging from \$5,000 to \$9,999 were received from the following donors:

**Andrew Abel, Pinckney** 

Donald J. Allard, Coto De Caza, California

Amgen Foundation, Inc., Thousand Oaks, California

Amgen, Inc., Thousand Oaks, California

Arnold & Porter, LLP, Washington, D.C.

Jack L. Berman, Los Angeles, California

BioHorizons Implant Systems, Inc., Birmingham, Alabama

Wayne J. Breece, Flushing

Joseph L. Campbell, Zionsville, Indiana

President Mary Sue Coleman and Dr. Kenneth Coleman, Ann Arbor

Community Foundation for Southeastern Michigan, Detroit

**Compuware Corporation, Detroit** 

Con Edison, New York, New York

Dana Corporation, Toledo, Ohio

Denso International America, Inc., Southfield

Linda Gibson Dorman, Los Angeles, California

DTE Energy Foundation, Detroit

**Exxon Mobil Foundation, Irving, Texas** 

Timothy J. Faber, New Albany, Ohio

Florence Family Foundation, East Boston, Massachusetts

Elena A. Ford, Dearborn

Walter and Josephine Ford Fund, Dearborn

Genvec, Inc., Gaithersburg, Maryland

German Academic Exchange Service, New York, New York

Alvin L. Glick Foundation, Inc., Jackson

Google, Inc., Mountain View, California

Harold Cooper, Freedman Broder & Angen Accountancy Corporation, Santa Monica, California

Hugh C. Higley, Jr., Ann Arbor

Infor Global Solutions, Alpharetta, Georgia

Jed J. Jacobson, Ann Arbor

Andrew J. Lansing, Chicago, Illinois

Ann E. Larimore, Ann Arbor

Woon-Hyung Lee, Seoul, South Korea

Kenneth B. Lipschutz, Birmingham

Map-Making Auditors Proficient, Inc., Evanston, Illinois

Bill and Florine Mark-Ross Fund for A.L.S. Research of the Community Foundation for Southeastern Michigan, Detroit

HMJS Marks Fund of the Community Foundation for the National Capital Region,

Washington, D. C.

Suzanne McGinn, Cape Elizabeth, Maine

Medtronic, Memphis, Tennessee

Microsoft Corporation, Redmond, Washington

Mika, Mevers, Beckett & Jones, Grand Rapids

Millennium Pharmaceutical, Inc., Cambridge, Massachusetts

Leonard G. Miller, Williamsburg, Virginia

National Heritage Academies, Grand Rapids

Patriots' Union of Tchimishgazak, Lexington, Massachusetts

Donald E. and Jo Anne Petersen Foundation, Birmingham

Charles Reinhart Company Realtors, Ann Arbor

Margaret A. Riecker, Midland

Christopher Roberts, Findlay, Ohio

Rooney Family, LLC, Ann Arbor

S. & C. Products Corporation, New York, New York

Sandy Family Foundation, Bloomfield Hills

Shirley Peck Schultz, Golden Valley, Minnesota

Seligman Family Foundation, Southfield

Sigvaris, Inc., Peachtree City, Georgia

**Stoddard Family Foundation, Southfield** 

Sullivan, Ward, Asher & Patton, P.C., Southfield

Sunrise Advertising, Inc., Cincinnati, Ohio

Teachers Insurance and Annuity Association, New York, New York

Thyssen Krupp Budd Company, Troy

Trotman Family Charitable Fund of the Vanguard Charitable Endowment Program,

Southeastern, Pennsylvania

TTG Management Company, LLC, Summit, New Jersey

**Turner McConnell Family Trust** 

Union Pacific Foundation, Omaha, Nebraska

United Jewish Communities, New York, New York

Verizon Foundation, Irving, Texas

Visteon, Dearborn

Jackman S. Vodrey Fund of the Schwab Fund for Charitable Giving, San Francisco, California

Frank T. Westover, Lake Forest, Illinois

Whirlpool Foundation, Benton Harbor

Warren P. Williamson III, Naples, Florida

Michael J. Woodbury, Eads, Tennessee

#### NON-MONETARY GIFTS-IN-KIND \$5,000 AND OVER

#### James L. Curtis, Albion

a large collection of African American objects and seven African beaded works for the Museum of Art

#### Intel Corporation, Hillsboro, Oregon

20 Dell Optiplex P4 desktop computers and 2 Latitude D600 Pentium M 725 computers for the College of Engineering

#### International Business Machines Corporation, Research Triangle Park, North Carolina

equipment for the University of Michigan

#### John J. Keenan, Bloomfield Hills

a collection of various medium drawings and paintings by John Keenan for the Clements Library

#### Jiu-Hwa Lo Upshur, Ann Arbor

one pair of Chinese tomb guardians, one Majiayao culture pottery bowl, and various other pottery items for the Museum of Art